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MedSci Healthcare Holdings Limited

梅斯健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2415)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 JUNE 2023

The Board is pleased to announce that all the resolutions proposed at the AGM held on 30 June 2023 were duly passed.

The board of directors (the “**Board**”) of MedSci Healthcare Holdings Limited (the “**Company**”) is pleased to announce the poll results of the annual general meeting of the Company held on 30 June 2023 (the “**AGM**”) as follows:

Ordinary Resolutions		Number of Votes* (Approximate %) ^{(Note (a))}	
		For	Against
1.	To re-elect Dr. Zhang Fabao as an executive Director.	257,807,450 (100.00%)	0 (0.00%)
2.	To re-elect Dr. Li Xinmei as an executive Director.	257,807,450 (100.00%)	0 (0.00%)
3.	To re-elect Mr. Fan Jie as an executive Director.	257,807,450 (100.00%)	0 (0.00%)
4.	To re-elect Mr. Wang Shuai as an executive Director.	257,807,450 (100.00%)	0 (0.00%)
5.	To re-elect Mr. Hu Xubo as a non-executive Director.	257,807,450 (100.00%)	0 (0.00%)
6.	To re-elect Mr. Yan Shengfeng as a non-executive Director.	257,807,450 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Votes* (Approximate %) ^{(Note (a))}	
		For	Against
7.	To re-elect Ms. Liu Tao as an independent non-executive Director.	257,807,450 (100.00%)	0 (0.00%)
8.	To re-elect Mr. Yu Mingyang as an independent non-executive Director.	257,807,450 (100.00%)	0 (0.00%)
9.	To re-elect Mr. Lau Yiu Kwan Stanley as an independent non-executive Director.	257,807,450 (100.00%)	0 (0.00%)
10.	To authorise the board of Directors (the “ Board ”) to fix the respective Directors’ remuneration.	257,807,450 (100.00%)	0 (0.00%)
11.	To re-appoint Ernst & Young as auditors of the Company and to authorise the Board to fix their remuneration.	257,807,450 (100.00%)	0 (0.00%)
12.	To give a general mandate to the Directors to repurchase shares of the Company (the “ Shares ”) not exceeding 10% of the total number of issued Shares as at the date of passing of this resolution. [#]	257,807,450 (100.00%)	0 (0.00%)
13.	To give a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the total number of issued Shares as at the date of passing of this resolution. [#]	257,807,450 (100.00%)	0 (0.00%)
14.	To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares by the aggregate number of the Shares repurchased by the Company. [#]	257,807,450 (100.00%)	0 (0.00%)

* All percentages rounded to 2 decimal places.

The full text of resolutions 12, 13 and 14 is set out in the notice of AGM dated 8 June 2023.

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the shareholders of the Company at the AGM in person or by proxy.
- (b) As all of the votes were cast in favour of each of the ordinary resolutions nos. 1 to 14, all such ordinary resolutions were duly passed.

- (c) The total number of Shares in issue as at the date of the AGM was 607,170,950 Shares.
- (d) The total number of Shares entitling the shareholders of the Company (the “Shareholders”) to attend and vote on the resolutions at the AGM was 607,170,950 Shares.
- (e) There were no shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).
- (f) No Shareholder was required under the Listing Rules to abstain from voting at the AGM.
- (g) None of the Shareholders have stated their intention in the Company’s circular dated 8 June 2023 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (h) The Company’s branch share registrar, Tricor Investor Services Limited, was appointed and acted as the scrutineer for the vote-taking at the AGM.
- (i) The executive Directors Dr. Zhang Fabao and Mr. Wang Shuai attended the AGM in person. The executive Directors Dr. Li Xinmei and Mr. Fan Jie, the non-executive Directors, Mr. Hu Xubo and Mr. Yan Shengfeng, and the independent non-executive Directors, Ms. Liu Tao, Mr. Yu Mingyang and Mr. Lau Yiu Kwan Stanley did not attend the AGM due to work engagement.

By order of the Board
MedSci Healthcare Holdings Limited
Dr. Zhang Fabao
Chairman and Executive Director

Hong Kong, 30 June 2023

As at the date of this announcement, the board of Directors comprises Dr. Zhang Fabao, Dr. Li Xinmei, Mr. Fan Jie and Mr. Wang Shuai, as executive Directors; Mr. Hu Xubo and Mr. Yan Shengfeng, as non-executive Directors; and Ms. Liu Tao, Mr. Yu Mingyang and Mr. Lau Yiu Kwan Stanley, as independent non-executive Directors.